

Typefi® Publish 6

Workgroup 6 Installation Guide

November 2013



This document was created with Typefi Publish 6.

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InDesign CS6 Server

Adobe® InDesign® CS6 Server delivers a robust and scalable engine that leverages the design, layout, and typographical capabilities of Adobe InDesign CS6 to enable you to create engaging automated documents.

Detailed instructions for installing InDesign CS6 Server are available inside the *Intro to Adobe InDesign CS6 Server* and inside the *Installation Instructions.pdf* bundled with the installer. The installation of Adobe InDesign CS6 Server consists of the following steps:

- Download the InDesign CS6 Server installer
- Start the installation
- Complete the installation using all default options
- Configure InDesign Server to start automatically

Click this link for [Release notes for Adobe InDesign CS6 Server](#).

Installing InDesign CS6 Server

Before you begin, close all applications currently running on your computer—including other Adobe applications, Microsoft Office applications and web browser windows.

- Begin the installation by running the downloaded file

(Detailed *Installation Instructions* are available as a PDF once the setup starts.)

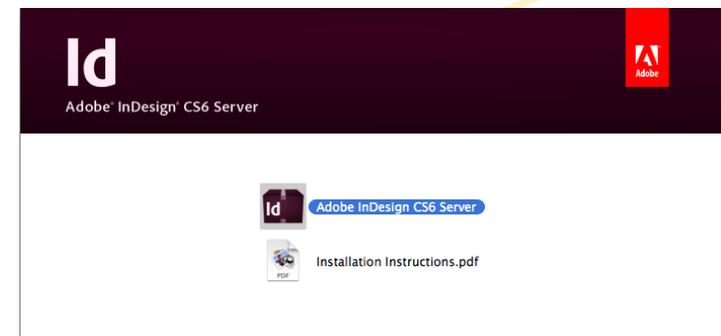
- Select *Install* if you have already purchased InDesign Server (or *Try* if you are doing the 30-day trial)

An Adobe ID is required to activate CS6 software. You can create an Adobe ID during installation or sign in using an existing account created at the Adobe.com [Sign In](#) page.

Trial versions can be converted into licensed versions by using the `-serialnumber` argument when launching InDesign Server from the command line.

- Wait until the installation process completes

InDesign CS6 Server



The installation screen with the Instructions PDF link

You are ready to configure InDesign Server.

After installing Adobe InDesign Server, the next steps are to configure it to run as a background application, and setup fonts, plug-ins, scripts and PDF presets. The following information is designed for system administrators with a focus on configuring InDesign CS6 Server for use with Typefi Publish.

Running InDesign Server

As a Windows Service

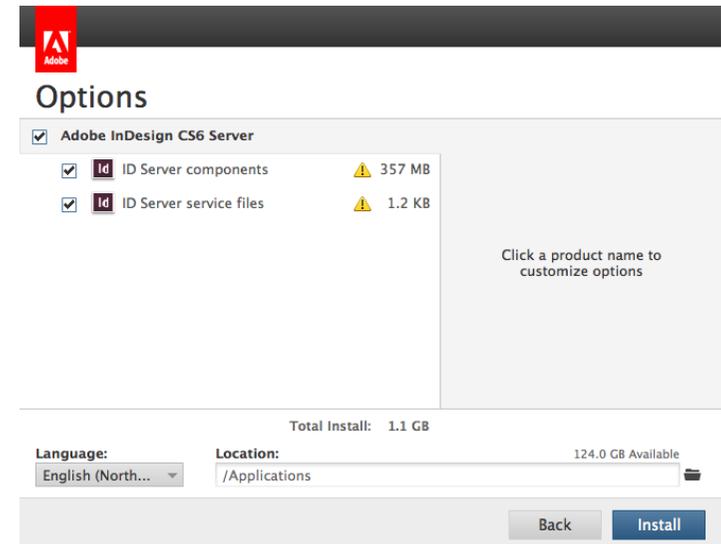
Typefi recommends following the following procedure to successfully prepare the **InDesign Server Service**.

For more information on setting privileges, visit [Microsoft Technet](#).

1. Create a dedicated user account with local administrator and **Logon As Service** rights.
2. Register the InDesign Server DLL:
 - Click **Start**, right-click on **Command**, and then select **Run as Administrator**
 - Type `cd c:\Program Files\Adobe\Adobe InDesign CS6 Server x64`, and then press **Enter**
 - Type `regsvr32 InDesignServerMMC64.dll`, and then press **Enter**
3. Setup the InDesign Service Service Snap-In:
 - Click **Start**, click **Run**, type `mmc`, and then click **OK**
 - Choose **File**, and then select **Add/Remove Snap-In**
 - Choose **InDesignServerService snap-in**, click **Add**, and then click **OK**

If the InDesignServerService snap-in isn't present, the DLL did not register correctly from step 3.

4. Create and configure an InDesign Server Instance:
 - Right-click the **InDesignServerService** located under **Console Root**
 - Choose **New**, and then click **New InDesignServer instance**
 - Double-click the **InDesignServerService** instance just created
 - Type `-port #####` (where ##### is the port number InDesign Server will use to service SOAP requests) and `-LogToApplicationEventLog` in the command-line arguments box, and then click **OK**



Ensuring all components are installed

Refer to pages 12-13 in the Introduction to *Adobe InDesign CS6 Server Development.pdf* for more information on InDesign Server command-line arguments.

For multiple instances of InDesign Server to exist on a single machine each instance must have a unique port number.

5. Update the **InDesignServerService** service account:

- Click **Start**, click **Run**, type `services.msc`, and then click **OK**
- Right-click **InDesignServerService**, and select **Properties**
- Select the **Log-On** tab, choose **This account**, and then enter the username and password of the user account created in step 1

As a Launchd Daemon (OS X)

InDesign Server can be run as a background task (daemon) on OS X without requiring direct control by an end user.

1. Create a launchd configuration file using a plain text editor or the Property List Editor included with XCode:

Option	Description
Label	This required key uniquely identifies your daemon
OnDemand	This must be set to <code>false</code> for InDesign Server to restart following a quit or a crash
ProgramArguments	This is an array of strings for each of the command-line arguments. The first element of the array should be the full path to the application. To communicate with Typefi Publish Workgroup, you must use the <code>-port</code> argument. To receive console output, you must use the <code>-LogToApplicationEventLog</code> argument.
RunAtLoad	Set this to <code>true</code> to automatically start InDesign Server when the daemon is loaded at system startup or manually via <code>launchctl</code>

```
<?xml version="1.0" encoding="UTF-8"?>
<!DOCTYPE plist PUBLIC "-//Apple Computer//DTD PLIST 1.0//EN"
  "http://www.apple.com/DTDs/PropertyList-1.0.dtd"
<plist version="1.0">
<dict>
  <key>Label</key>
  <string>com.adobe.ids.launchd.8470</string>
  <key>OnDemand</key>
  <false/>
  <key>ProgramArguments</key>
  <array>
```

```
<string>/Applications/Adobe InDesign CS6 Server/InDesignServer</string>
<string>-port</string>
<string>8470</string>
<string>-LogToApplicationEventLog</string>
</array>
<key>RunAtLoad</key>
<true/>
</dict>
</plist>
```

For multiple instances of InDesign Server to exist on a single machine, each instance must have a unique launchd configuration file with a unique port number.

2. Save the file using your daemon's **Label** as the filename and `.plist` as the extension (for example, `com.adobe.ids.launchd.8470.plist`)
3. Copy the configuration file to `/Library/LaunchDaemons` if running as root, or to `/Users/<username>/Library/LaunchAgents` if running under a dedicated user account

For more information on the available ProgramArguments strings, see page 12–13 in the [Adobe InDesign CS6 Server Development.pdf](#)

4. Load the configuration file:
 - Open **Terminal** and type `launchctl load /Library/LaunchDaemons/[your filename].plist` (or `launchctl load /Users/<username>/Library/LaunchAgents/[your filename].plist`)
 - To unload, type the above but replace `load` with `unload`

Unloading the daemon does not stop an InDesign Server instance. To quit an InDesign Server instance send a script to InDesign Server telling it to quit, or use Activity Monitor to quit the process.

Fonts

Adobe InDesign Server supports *OpenType*, *TrueType*, *PostScript Type 1*, *Multiple Master* and *Composite* fonts formats. OpenType fonts use a single font file for both Windows and OS X and may include advanced features such as discretionary ligatures or extended character sets that aren't available in current PostScript or TrueType fonts. Because of their cross-platform and Unicode support, Typefi recommends OpenType fonts.

When you install InDesign Server, fonts are automatically installed into the system **Fonts** folder:

- **Windows:** \Windows\Fonts
- **OS X:** /Library/Fonts

If the installer finds older versions of these fonts it will move them to a new folder:

- **Windows:** \Program Files\Common Files\Adobe\SavedFonts\current
- **OS X:** /Library/Application Support/Adobe/SavedFonts/current

Fonts can also be installed in the user **Fonts** folder, managed through a third-party application, or even placed within the InDesign Server application **Fonts** folder. Fonts installed in the application **Fonts** folder take priority over equivalent fonts installed in the user or system **Fonts** folder. In addition, the application **Fonts** folder on OS X supports PostScript Type 1 (Windows) fonts.

Multiple Master fonts must be installed in the **Fonts** folder within the InDesign Server application folder. PostScript Type 1 (Windows) fonts are supported on OS X if they are also installed in the application **Fonts** folder.

See [Using Fonts](#) for more detailed information about fonts and InDesign. A [complete list](#) of fonts installed with CS6 applications is also available.

Plug-ins

Adobe InDesign supports a rich plug-in architecture to extend and enhance its features. In fact, most of the features in InDesign are provided by plug-ins. Plug-ins are installed into the **Plug-Ins** folder inside the InDesign Server application folder.

Typefi Publish Workgroup installs several plug-ins for Adobe InDesign Server that provide the tools for working with and automating the layout of Typefi documents. The plug-ins installed by Typefi Publish Workgroup are:

- Typefi AutoFit Publish
- Typefi Designer
- Typefi Layout

For more information about Typefi Publish Workgroup, see *Typefi Publish 6 – Server User Guide.pdf*.

Scripts

In addition to plug-ins, Adobe InDesign Server can also be extended and enhanced through scripting. Scripts can be written in **AppleScript** for OS X, **VBScript** for Windows, or **JavaScript** (ExtendScript) for either platform.

Scripts are most commonly installed in one of two locations: **Application** or **User** (it is most common to install scripts in the InDesign Server application Scripts directory). Adobe provides several reference scripts in the InDesign Server application **Scripts** folder, and Typefi Publish Workgroup installs the Typefi Engine script into the application **Scripts** folder as well.

Application

- **Windows:** \Program Files\Adobe\Adobe InDesign CS6 Server\Scripts
- **OS X:** /Applications/Adobe InDesign CS6 Server/Scripts

User

- **Windows:** %USERPROFILE%\AppData\Roaming\Adobe InDesign Server\Version 8.0\en_US\Scripts
- **OS X:** ~/Library/Application Support/Adobe/Adobe InDesign CS6 Server/Scripts

The **User** location is only applicable if you are using a dedicated user account with InDesign Server.

For more information on InDesign scripting, go to the [InDesign CS6 Scripting](#) page.

PDF presets

A **PDF preset** (.joboptions) is a group of settings that affect the process of exporting a PDF from InDesign. Several predefined PDF presets are installed with Adobe InDesign and are shared across Adobe Creative Suite components. PDF presets can be customised or created to match your production needs, and are installed in two possible locations: Common or User.

It's highly uncommon for PDF Presets to be installed in the User location for InDesign Server.

Common

- **Windows:** \ProgramData\Adobe\Adobe PDF\Settings
- **OS X:** /Library/Application Support/Adobe/Adobe PDF/Settings

User

- **Windows:** %USERPROFILE%\AppData\Roaming\Adobe\InDesign\Adobe PDF\Settings
- **OS X:** ~/Library/Application Support/Adobe/Adobe PDF/Settings

Apple hid the user Library folder beginning with OS X Lion (10.7). To make it temporarily visible, hold the **Option** key while selecting the Finder's **Go** menu.

For more information on PDF presets, see [Exporting to Adobe PDF](#).

Software updates

Adobe releases security and product updates frequently for the entire family of products, including InDesign Server.

Click this link to sign up for [Adobe Security Notifications](#). The Adobe Security Notification Service is a free e-mail notification service that Adobe uses to send information to customers about the security of Adobe products.

Adobe updates

The Adobe Application Manager (AAM) provides a straightforward and customizable automatic update mechanism for installed Adobe products. By default, AAM uses an Internet connection to Adobe servers to check for updates via the Adobe Updates service.

Adobe Updates are also available as direct downloads through [Adobe Downloads](#).

Rapid releases

Adobe has historically released product updates every four to six months, but the Rapid Release program provides much earlier access every month or two. These rapid releases are made available to quickly deliver time-critical fixes through partners such as Typefi Systems, and while they have been tested there may be other known issues or additional changes before a rapid release build is made available through Adobe Updates.

Typefi Systems provides customers with access to the latest Rapid Release build through our [FTP site](#).

Other resources

- [InDesign User Groups](#)
- [InDesignSecrets.com](#)
- [Adobe InDesign user forums](#)

- *mogomedia InDesign conference*
- *PePcon: the Print and ePublishing Conference*

CONTACT SUPPORT

Typefi Support

ONLINE HELP

Adobe InDesign

InDesign Server

Typefi Publish Workgroup

Typefi® Publish Workgroup is the world-class, leading automated composition solution. Typefi Publish Workgroup can fully automate the page composition of content authored in Microsoft® Word using Typefi Writer or in XML using *third-party applications*.

The installation process for Typefi Publish Workgroup is similar for Microsoft Windows and OS X. The following will be installed on both platforms:

Typefi Publish Server

Typefi Engine

Typefi Designer

Installing Typefi Publish Workgroup

System requirements

Server

- Microsoft® Windows Server® 2008 R2 (64 bit); OS X® Lion v10.7 (includes OS X Lion Server), or Mac OS® X Server v10.6.8
- *Oracle® Java® SE 6 Runtime* (bundled with the Typefi Publish installers for Windows; available through Software Update for OS X)
- Microsoft® Internet Explorer® 8.0+, Mozilla Firefox® 4.0+, Google Chrome™ 9.0+, or Safari® 5.0+
- **Optional:** MySQL® 5.1.55+, or PostgreSQL® 8.4+
- 4 GB of RAM

Engine

- Microsoft® Windows Server® 2008 R2 (64 bit); OS X® Lion v10.7 (includes OS X Lion Server), or Mac OS® X Server v10.6.8
- Adobe® InDesign® CS6 Server (8.0.1.408 or later)
- Microsoft® .NET Framework 3.5 Service Pack 1 (see [implementation steps below](#)) or later (required for InDesign Server Service on Windows)
- 4 GB of RAM

Designer

- Microsoft® Windows 7, or Windows XP with Service Pack 3; OS X® Lion v10.7 or Mac OS® X v10.6.8
- [Oracle® Java® SE 6 Runtime](#) (bundled with the Typefi Publish installers for Windows; available through Software Update for OS X)
- Adobe® InDesign® CS6 (8.0.1.408 or later)
- Microsoft® Internet Explorer® 8.0+, Mozilla Firefox® 4.0+, Google Chrome™ 9.0+, or Safari® 5.0+

Microsoft .NET 3.5 with Service Pack 1

On Windows 2008 Server systems, Microsoft .NET Framework 3.5 and 4.0 should be present. Follow these steps to implement both components:

- Click the **Start** button in the lower left hand corner of the display
- Highlight **Administrative Tools** and select **Server Manager**
- In the Server Manager interface, click **Features** to display all the installed Features in the right hand pane (verify that **.NET Framework 3.5.1** is listed).

INSTALLING .NET FRAMEWORK

If **.NET Framework 3.5.1** feature is not listed, you can use either of the following methods to install it:

Method 1: Using Server Manager Interface

- In the Server Manager interface, select **Add Features** to displays a list of possible features.
- In the **Select Features** interface, expand .NET Framework 3.5.1 Features.

(Once you expand **.NET Framework 3.5.1 Features**, you will see two check boxes. One for **.NET Framework 3.5.1** and other for **WCF Activation**).

- Check the box next to **.NET Framework 3.5.1** and click **Next**.

Note: If you do not expand **.NET Framework 3.5.1 Features** and check it, you will get a pop-up titled **Add Features Wizard** as shown below.

- Click **Cancel** and expand *.NET Framework 3.5.1 Features* and then check *.NET Framework 3.5.1* check box below it.

You cannot install *.NET Framework 3.5.1 Features* unless the required role services and features are also installed.

- In the *Confirm Installation Selections* interface, review the selections and then click **Install**.
- Allow the installation process to complete and then click **Close**.

Method 2: Using PowerShell

- Click the **Start** button in the lower left hand corner of the display.
- Highlight *All Programs* and select *Accessories*
- Expand Windows PowerShell and right click *Windows PowerShell*
- Select *Run as administrator*
- Click **Yes** on the *User Account Control* box
- At the PowerShell command prompt, type the following commands, and then press **ENTER** after each command:

```
Import-Module ServerManager  
Add-WindowsFeature as-net-framework
```

Microsoft .NET 4.0

The Microsoft .NET Framework 4 redistributable package installs the .NET Framework runtime and associated files that are required to run and develop applications to target the .NET Framework 4.

The full download package can be obtained from [Microsoft Downloads](#).

Dedicated Service Account with Local Administrator Rights

A dedicated *Local Administrator* account with 'Logon As Service' rights must be created prior to installing Typefi Publish. The account can be the same as the user created for the InDesign Server installation.

Tip: After the installation is complete, reboot the server and check if the service started correctly.

Collect all deliverables

Many Typefi Publish deployments include additional JavaScripts, templates, xml files, and other items developed for the customer by Typefi Systems Pty Ltd. Those items are distributed via the [Typefi FTP site](#).

(If you did not receive credentials or do not have a Welcome E-Mail, please contact Typefi Support.)

Begin installation

After launching the **Typefi Publish Workgroup Installer** you will be presented with the initial welcome screen and license agreement.

Choosing the **Typical** installation will install all components, but clicking **Custom** is recommended as it helps confirm that the installer has detected Adobe InDesign CS6 Server. If InDesign Server is not detected, the Typefi Engine component will not be installed.

Please wait while the components are installed and a success message is displayed. Once the installation is complete you are ready to **Start** the services, **Initialise** the Typefi Publish Server, and implement **Deliverables**.

Configure Typefi Publish Server Service

Windows

In order to operate properly, the Typefi Publish Server Service must run under a dedicated user account. In this section, the example user "pubsvcadmin" is used.

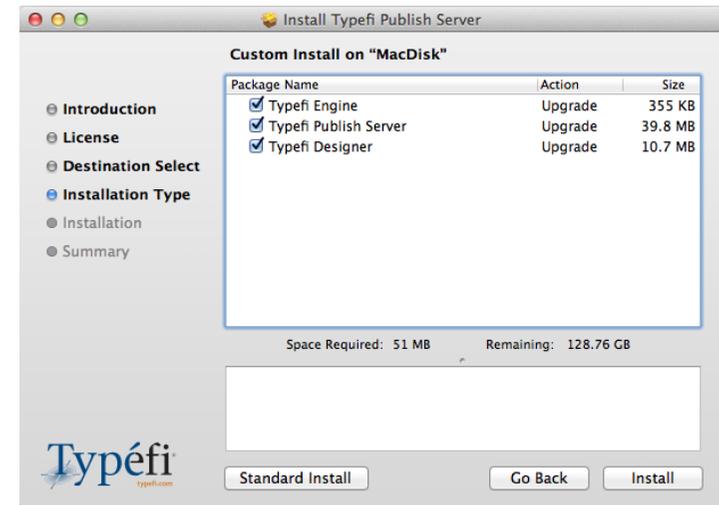
1. Create a dedicated user account with local administrator rights, for use with InDesign Server and Typefi Publish.
2. Grant the new user the **Logon As Service rights**. (For more information on setting privileges, visit [Technet](#).)
3. Change the Typefi Publish Server Service Account:
 - Click **Start**, click **Run**, type `services.msc`, and then click OK.
 - Right-Click **Typefi Publish Server Service**, and select **Properties**.
 - Click the **Log-On** tab, change to **This account**, and specify the username and password for the dedicated service account.

OS X

The Typefi Publish Server startup item is configured to start automatically. To start or stop the service, use the following commands from the Terminal window:

Start: `sudo SystemStarter start TypefiPublishServer`

Stop: `sudo SystemStarter stop TypefiPublishServer`



Custom setup ensures full installation of all components

Configure firewalls for Typefi Publish

Any firewall that exists between the server running Typefi Publish Server and clients of the server must be configured appropriately, so the clients can establish connections with the system. (For details, see the documentation for your firewall or consult with your network system administrator.)

Default Ports used by Typefi Publish are:

- Server Console: 8080
- Client Connections: 8470
- Typefi Engine: 8471

Database selection

Typefi Publish currently provides a choice in the backend database between **HyperSQL** (built-in); **MySQL**; or **PostgreSQL**. Migrations from one database engine to another is possible (older HyperSQL DB users can 'upgrade' to MySQL or PostgreSQL); but selecting the right database engine for your organisation is important. Primarily, the decision depends on your company policies, other publishing tools, and infrastructure.

HyperSQL

This is the built-in default database option. No additional steps are required to use HyperSQL.

MySQL

To prepare MySQL for Typefi Publish, create a dedicated account with Alter, Create, Delete, Drop, Insert, Select, and Update privileges.

If you choose to limit the account to a single database, you must first create the 'tpss' database and add the 'Typefi' user to its list of users. Please refer to MySQL documentation for details on creating users, configuring remote connections, and creating databases.

You will need the following information to successfully configure Typefi Publish with MySQL:

- Host name / Host IP address
- Port number
- Database name
- User name
- Password

PostgreSQL

To prepare PostgreSQL for Typefi Publish, create a dedicated account with Alter, Create, Delete, Drop, Insert, Select, and Update privileges.

If you choose to limit the account to a single database, you must first create the 'tpss' database and add the 'Typefi' user to its list of users. Please refer to PostgreSQL documentation for details on creating users, configuring remote connections, and creating databases.

You will need the following information to successfully configure Typefi Publish with PostgreSQL:

- Host name / Host IP address
- Port number
- Database Name
- User Name
- Password

Initialise and configure the Typefi Publish Server

To configure the Typefi Publish Server:

- Open a web browser and access <http://localhost:8080> or <http://127.0.0.1:8080> to view the Typefi Server initialisation page.

You can change the root path of the storage locations, but we recommend keeping the default directory structure. Together, these locations create the Typefi repository where all data will be stored.

- Click **Initialise Server** when ready
- Click **OK** to confirm all settings.

Typefi Publish Server is now ready for production.

The default credentials after installation are:

- **Username:** admin
- **Password:** admin

Advanced configuration of Typefi Publish Server

Server properties

To view or change Server Properties, click on the **Admin** tab, then click **Server Properties**. The **URL Used to Access This Server** is used by the Typefi Client to check out/in content. The value should be one of the following:

- The **DNS name** of the server: `http://<servername>:8080` (or `http://<domain.subdomain>:8080`), or
- The network IP address: `http://<privateIP>:8080` (or `http://<publicIP>:8080`)

Script properties

Script properties can be set globally via *Script Properties* (see *screenshot*); or within project-level *Job Options*.

The default Scripts directories are:

- **Windows:** Program Files\Adobe\Adobe InDesign CS6 Server x64\Scripts
- **OS X:** Applications/Adobe InDesign CS6 Server/Scripts

Enter script paths to the script files used by projects. Paths can be provided as follows (Inside Adobe InDesign Scripts directory):

- **Windows:** <subfolder>/filename.jsxbin
- **OS X:** <subfolder>/filename.jsxbin

Note: In previous versions of Typefi Publish, OS X paths were separated by ':' (a colon). That has been replaced by a '/' (slash) in Typefi Publish 6.

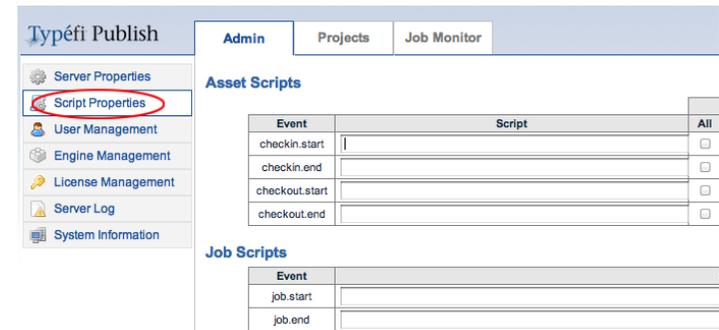
User management

Typefi Publish Workgroup supports either an internal database of users or connectivity to LDAP/ActiveDirectory.

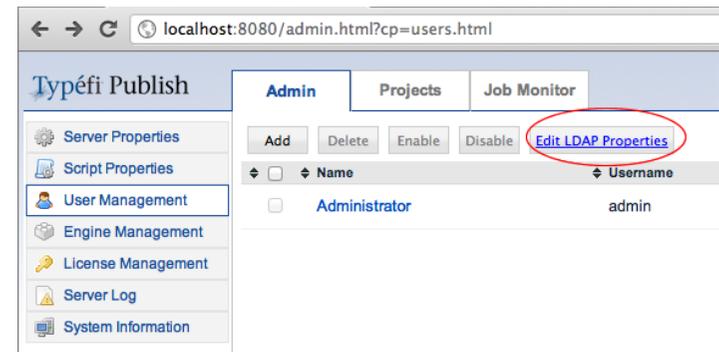
To use the internal database, click on the **User Management** link and add users as needed to Typefi Publish. Security can range from full administrators to single project access.

The LDAP **search base** is used to limit the list of users to a subset within your organisation. Example configuration is as follows:

- **LDAP Server URL:** `ldap://<ldapserv>`
- **Search Base:** `OU=<org unit>,DC=<domain>,DC=<suffix>`
- **Username Attribute:** `samAccountName`
- **User Display Name Attribute:** `cn`



Entering global Script Properties that affect all projects



Adding Users

LDAP Properties

Changing the LDAP configuration will refresh the list of users registered with your Typefi Server. Existing users will be **deleted** if their usernames do not exist in the LDAP directory.

Authenticate Users using LDAP/ActiveDirectory

LDAP Server URL:

Search Base:

Username Attribute:

User Display Name Attribute:

Additional Search Filter:

Authentication Security:

Authentication Name:

Authentication Password:

LDAP configuration

- **Additional Search Filter:** (objectClass=*)
- **Authentication Security:** Leave on Simple
- **Authentication Name:** Self-explanatory
- **Authentication Password:** Self-explanatory

Engine management

Most configurations require minimal changes to **Engine Management** with the exception of adding PDF Presets, or PDF Job Options, to the Engine properties.

Engine Properties controls the configuration of the Typefi Publish Engine(s).

Engine Type manages installation and naming of the PDF Presets (that are named after the .joboptions files installed (see "**PDF presets**" on page 6). Click the type of the Engine (**Generic** usually) to create a Preset.

Engines controls the location and ports of engines used by Typefi Publish Server. (Default configuration installs the Typefi Engine on the same system as Typefi Publish Server.)

PDF Presets must be present on the system. They are added to the Engine Type by clicking on it. Two distinct methods of adding a PDF Preset are used:

- For PDF Presets in **global** directories the format '[name]' is used (square brackets enclose the name)
- For PDF Presets in **user-specific** folders, the format 'name' is used (no brackets are used)

(Both are case-sensitive.)

Example: PDF Preset 'HelloWorld.joboptions' is entered as '[HelloWorld]' when present in the \ProgramData\Adobe PDF\Settings folder in Windows.

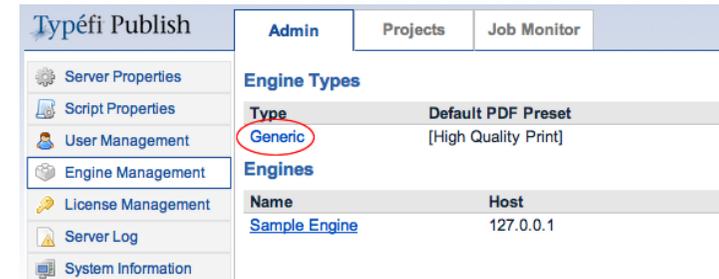
PDF presets should be installed in the global directory. PDF presets installed in a user directory require that the InDesign Server launch daemon also be running within the context of that user account. It is much simpler to use the global location for PDF presets (and fonts etc.).

License management

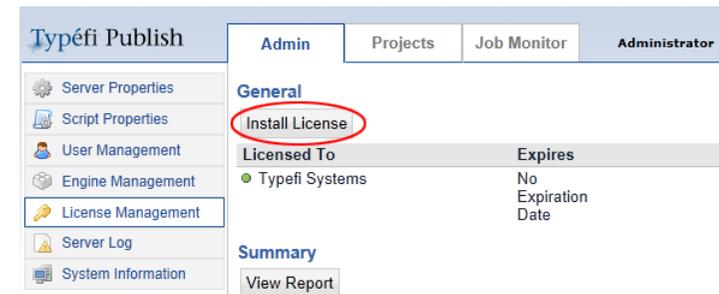
Typefi Systems Pty Ltd offers trial, pilot, and production licenses to match your organisation's needs. The trial license limits production to 200 pages.

To install the license:

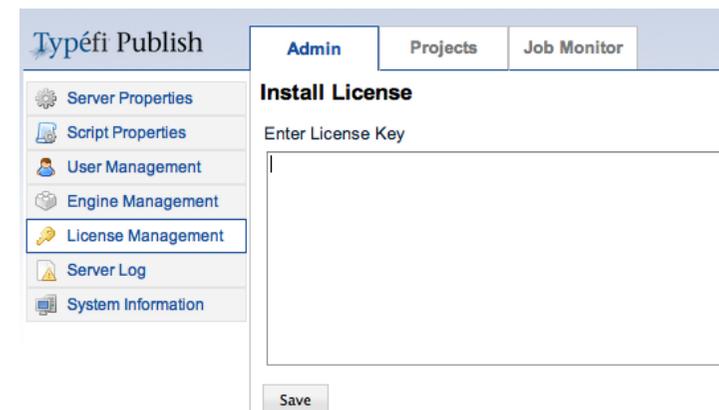
- Open the provided **filename.lic** file using a text editor, such as Notepad or Text Wrangler
- Copy the entire contents of the file and paste into the Install License Key text area, then click **Save**.



Engine configuration – click the **Type** or **Engine** names to edit



Installing License



Pasting the license key

Testing the Installation

Running a test project is the last step of any configuration to confirm that Typefi Publish is working correctly. The success of a test project will confirm that Typefi Publish Server Console, Typefi Engine, and InDesign Server are operating normally. Test projects are also useful if doing system troubleshooting.

Installation test

- Download *HelloWorld.tzip*
- Log into the Typefi Publish Server
- Click **Import Project**, then **Choose File** for HelloWorld.tzip. Click **Import**. Wait for the project to finish importing
- Click on the *Hello World* project on the left side of the Console. Then, click on *Job Options*. Select one of the available job options, for example *CS6 Document*
- Click **Run Job** (and the job progress bar should begin to move)

The *Hello World* jobs each take about 10 seconds to complete. You can review the Job Log for errors.